

Date: July 5, 2023

Hon Hai Precision Industry Co., Ltd.

Unaudited Consolidated Monthly Revenue Report for June 2023

Revenue (NT\$ MN)	2023	MoM	2022	YoY
January	660,363	4.93%	445,750	48.15%
February	402,035	(39.12%)	455,025	(11.65%)
March	400,293	(0.43%)	507,395	(21.11%)
April	429,219	7.23%	486,464	(11.77%)
May	450,726	5.01%	497,775	(9.45%)
June	422,775	(6.20%)	526,196	(19.65%)
YTD	2,765,411	--	2,918,605	(5.25%)

Time	Basis	Four major Products Performance
June 2023	MoM	Computing Products > Components and Other Products > Cloud and Networking Products > Smart Consumer Electronics
	YoY	Components and Other Products > Computing Products > Smart Consumer Electronics > Cloud and Networking Products
2Q 2023	QoQ	Computing Products > Components and Other Products > Cloud and Networking Products > Smart Consumer Electronics
	YoY	Components and Other Products > Computing Products > Cloud and Networking Products > Smart Consumer Electronics
2023 YTD	YoY	Smart Consumer Electronics > Cloud and Networking Products > Components and Other Products > Computing Products

Note: "growth" in red, "decline" in green

June 2023 Monthly Revenue Overview

- The Company reported unaudited consolidated revenue of NT\$ 422.8 billion for June 2023, down 6.20% MoM and 19.65% YoY. It was the second highest for the same period. (June 2022 ranked the highest with NT\$ 526.2 billion)

2. Revenue in the second quarter of 2023 was NT\$ 1,302.7 billion, down by 10.94% QoQ and 13.75% YoY.
3. Cumulative revenue in the first six months of 2023 was NT\$ 2,765.4 billion, down 5.25% YoY. It was the second highest for the same period (first six months of 2022 ranked the highest with NT\$ 2,918.6 billion).

June 2023 Revenue Performance by Segments

1. In June 2023, revenue was NT\$ 422.8 billion, down 6.20% MoM. Revenue in Computing Products delivered double-digit growth, while Components and Other Products performance was flattish MoM; Cloud and Networking Products, as well as Smart Consumer Electronics Products revenue experienced slight declines. Performance detailed by each product segment as below:
 - (1) **Computing Products:** Due to new product launch in the month, revenue in June delivered double-digit MoM growth.
 - (2) **Components and Other Products:** Revenue in June was flattish MoM.
 - (3) **Cloud and Networking Products:** Revenue in June experienced a slight decline MoM.
 - (4) **Smart Consumer Electronics Products:** Due to customer's pull-in on promotion, revenue in June experienced a slight decline MoM on a higher comparison base.
2. Revenue in June 2023 was down 19.65% YoY. Revenue in Components and Other Products, and Computing Products and Computing Products experienced a slight decline compared to the same period of the previous year. Smart Consumer Electronics Products and Cloud and Networking Products both declined YoY. Revenue performance detailed as below:
 - (1) **Components and Other Products:** Revenue in June declined slightly YoY.
 - (2) **Computing Products:** As PC market demand slowed, revenue in June declined slightly YoY.
 - (3) **Smart Consumer Electronics Products:** Entering traditional slow season and due to a high base last year, revenue in June declined YoY.
 - (4) **Cloud and Networking Products:** Revenue in June declined YoY.

2023 Q2 Quarterly Revenue Performance by Segments

Revenue in the second quarter of 2023 was NT \$1,302.7 billion, down by 10.94% QoQ and 13.75% YoY. Computing Products as well as Components and Other Products experienced growth compared to the previous quarter. Cloud and Networking Products remained flat compared to the previous quarter, while Smart Consumer Electronics Products experienced a decline. Four major products all showed YoY decline. Revenue performance detailed by each product segment as below:

- (1) **Computing Products:** Thanks to new product launch in June, revenue showed positive growth compared to the previous quarter, while due to a slowdown in PC market demand compared to last year, there was a slight decline YoY.
- (2) **Components and Other Products:** Due to slight growth in major components, revenue increased compared to the previous quarter but slightly declined compared to the same period last year.
- (3) **Cloud and Networking Products:** Revenue experienced a slight decline compared to same period last year.
- (4) **Smart Consumer Electronics Products:** Due to higher base in the previous quarter and the same period last year, revenue declined.

June 2023 Cumulative Revenue Performance by Segments

Cumulative revenue in the first six months of 2023 was NT\$ 2,765.4 billion, down 5.25% YoY. Revenue in Smart Consumer Electronics Products was flattish, while Cloud and Networking Products, Components and Other Products as well as Computing Products slightly declined. Revenue performance detailed by each product segment as below:

- (1) **Smart Consumer Electronics Products:** Cumulative revenue in the first six months was flattish YoY.
- (2) **Cloud and Networking Products:** Cumulative revenue experienced a slight decline YoY.
- (3) **Components and Other Products:** Cumulative revenue was slightly down YoY.
- (4) **Computing Products:** Due to PC market demand slowing, cumulative revenue slightly declined compared to the same period last year.

2023 Q3 Business Outlook

With the second half of the year peak season currently underway, operations will gradually ramp up. The outlook for the third quarter, which will be better than the second quarter, is expected to increase at an on-quarter pace higher than seen in the previous two years. When compared to the pre-pandemic period, the growth rate is expected to be approximately on par.

Hon Hai Upcoming Events

August 05, 2023 : Monthly Revenue Report for July 2023

August 14, 2023 : Investor Conference Call on FY23 Second Quarter Financial Results

The revenue report has been translated into English from the original Chinese version. In the event of any discrepancy in the interpretation of the two versions, the Chinese version shall prevail.

The revenue figures above were submitted to the Taiwan Stock Exchange, but not reviewed or audited by a CPA.

The information above may contain certain forward-looking statements. Such forward-looking statements are not fact but only reflect the Company's estimates and expectations and are subject to inherent risks and uncertainties that could cause actual results to differ materially from such statements.

The Business Outlook or forward-looking statements above reflects the Company's expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.